## Recognized Obligation Payment Schedule (ROPS 17-18) - Summary Filed for the July 1, 2017 through June 30, 2018 Period

| Successor Agency: | Moreno Valley |
|-------------------|---------------|
| County:           | Riverside     |

| Current Period Requested Funding for Enforceable Obligations (ROPS Detail) |  | = = | '-18A Total<br>- December)              | <br>-18B Total<br>uary - June) | ROPS 17-18 Total |           |  |
|--|--|-----|---|--------------------------------|------------------|-----------|--|
| Α  | Enforceable Obligations Funded as Follows (B+C+D):   | \$  | , M                                     | \$<br>                         | \$               | -         |  |
| В  | Bond Proceeds  |     | . · · · · · · · · · · · · · · · · · · · |                                |                  |           |  |
| С  | Reserve Balance                                      |     |   | ·<br>-                         |                  | _         |  |
| D  | Other Funds  |     | ·                                       | -                              |                  | -         |  |
| E  | Redevelopment Property Tax Trust Fund (RPTTF) (F+G): |     | 3,236,313                               | \$<br>2,962,997                | \$               | 6,199,310 |  |
| F  | RPTTF  |     | 3,111,313                               | 2,837,997                      |                  | 5,949,310 |  |
| G  | Administrative RPTTF                                 |     | 125,000                                 | 125,000                        |                  | 250,000   |  |
| Н  | Current Period Enforceable Obligations (A+E):        | \$  | 3,236,313                               | \$<br>2,962,997                | \$               | 6,199,310 |  |

Certification of Oversight Board Chairman: Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Chris CARLSON VICE-CHAIR Name Date

Moreno Valley Recognized Obligation Payment Schedule (ROPS 17-18) - ROPS Detail

## July 1, 2017 through June 30, 2018

|   | (Report Amounts in Whole Dollars)                             |   |                                      |  |   |  |                 |   |                       |  |  |                        |                                 |                      |  |  |                               |  |  |   |             |  |
|---|---|---|--------------------------------------|--|---|--|-----------------|---|-----------------------|--|--|------------------------|---------------------------------|----------------------|--|--|-------------------------------|--|--|---|-------------|--|
|   |   |   |                                      |  |   |  |                 |   |                       |  |  |                        |                                 |                      | _  | _  | _                             |  | .  |   | v           |  |
| Α   | B   | c   | D                                    | E                                      | F   | G  | н               |   | J                     | . к  | L  |                        | N N                             |                      | P  | Q  | R                             | S<br>Signal Section (Section Section |  | U<br>Gazantan Santan  |             | w  |
|   |   |   |                                      |  |   |  |                 |   |                       |  | 17-18A (July - December) 17-18B (January - June) |                        |                                 |                      |  | EM LA  | ŧ                             |  |  |   |             |  |
|   |   | İ   |                                      |  |   |  |                 |   |                       |  |  |                        | Fund Sources                    | <u> </u>             |  |  |                               |  | Fund Sources                                     | s   |             | i .  |
|   | 0-1   | Obligation Type                           | Contract/Agreement<br>Execution Date | Contract/Agreement<br>Termination Date | Payee   | Description/Project Scope  | Project Area    | Total Outstanding<br>Debt or Obligation | Retired               | ROPS 17-18<br>Total                          | Bond Proceeds                                    | Reserve<br>Bajance     | Other Funds                     | RPTTE                | Admin RPTTF                                      | 17-18A<br>Total                              | Bond Proceeds                 | Reserve<br>Balance   | Other Funds                                      | RPTTE   | Admin RPTTF | 17-18B<br>Total  |
|   | Project Name/Debt Obligation                                  |   |                                      |  |   |  | T TOJEGE 7 4 GE | \$ 75,989,296                           | 1103100               | \$ 6,199,310                                 | \$ -   | \$                     | 5 -                             | \$ 3,111,313         | \$ 125,000                                       | \$ 3,236,313                                 | <ul> <li>125 126 4</li> </ul> | \$10000000000  | \$ -   | \$ 2,837,997  | \$ 125,000  | \$ 2,962,997   |
| 1   | 2007 Tax Allocation Bonds<br>2007 Special Tax Refunding Bonds | Bonds Issued On or Before                 | 11/29/2007                           | 8/1/2038<br>12/1/2021                  | Wells Fargo Bank<br>Wells Fargo Bank            | Debt service payments for bonds<br>Debt service payments for bonds |                 | 41,105,000<br>3,715,000                 | N                     | \$ 6,199,310<br>\$ 2,244,208<br>\$ 1,194,488 |  |                        |                                 | 1,249,604<br>597,244 |  | \$ 1.249,604<br>\$ 597,244                   | -                             |  | _  | 994,604<br>597,244  |             | \$ 2,962,997<br>\$ 994,60<br>\$ 587,24   |
| 1 1   | - Towngate 87-1   | 12/31/10                                  | 1                                    | TE HEEL /                              |   | issued to finance the acquisition of                               |                 | 1                                       |                       |  |  |                        | <b>:</b>                        |                      |  |  |                               |  |  |   |             |  |
| 3   | Improvement Area No. 1 Special                                | Bonds Issued On or Before                 | 11/29/2007                           | 10/1/2023                              | Wells Fargo Bank                                | Oublic facilities Debt service payments for bonds                  |                 | 1,855,000                               | N                     | \$ 280,898                                   |  |                        |                                 | 140,449              |  | \$ 140,449                                   |                               |  |  | 140,449   |             | \$ ,140,44   |
|   | Tax Refunding Bonds   | 12/31/10                                  | 1                                    |  |   | issued to finance the construction of<br>public facilities         |                 |   |                       |  | 1  |                        |                                 |                      |  |  |                               |  |  |   |             |  |
| - 5   | 2011 Refunding of 97 LRB Bonds                                | Revenue Bonds Issued                      | 1/1/2011                             | 11/1/2022                              | Bank of America                                 | Debt service payments for bonds                                    |                 | 900,000                                 | N                     | \$ 150,000                                   |  |                        |                                 | 75,000               |  | \$ 75,000                                    |                               |  |  | 75,000  |             | \$ 75,00   |
|   |   | After 12/31/10                            | <u> </u>                             |  |   | issued to finance the construction of<br>a public facility         |                 |   |                       |  |  |                        |                                 |                      |  |  |                               |  |  |   |             |  |
| 855   |   |   |                                      | 444                                    | Bar Charles                                     |  |                 |   |                       |  |  |                        |                                 |                      |  |  |                               |  |  |   |             |  |
| 13  | CatPERS Retirement Liability                                  | Unfunded Liabilities                      | 7/1/2012                             | 7/1/2031                               | The California Public                           | Unfunded PERS Retirement Liability                                 |                 | 207,827                                 | N                     | \$ 13,855                                    |  |                        |                                 | 13,855               |  | \$ 13,855                                    |                               |  |  | -   |             | *  |
| ł l   |   |   | l                                    |  | System (CalPERS)                                | Acct   |                 |   |                       |  |  |                        |                                 |                      |  |  |                               |  |  |   |             | A SHOULD SEE   |
| 14  | Retiree Medical Trust (CERBT)                                 | Unfunded Liabilities                      | 7/1/2012                             | 7/1/2031                               | California Employers'<br>Retiree Medical        | Unfunded Retiree Medical Trust Acct                                |                 | 66,928                                  | N                     | \$ 4,481                                     |  |                        |                                 | 4,461                |  | \$ 4,461                                     |                               |  |  | 1   |             | \$ 100   |
|   |   |   |                                      |  | Trust/CEDBT//CalDEDS                            |  |                 | 25 620 044                              | ļ.,.                  |  |  |                        |                                 | 700.000              |  | * 700,000                                    |                               |  |  | 700.000   |             | 9 700.00   |
| 17  | Towngate Acquisition Note<br>Robertson's Ready Mix, Inc. OPA  | Third-Party Leans<br>OPA/DDA/Construction | 5/3/2004<br>9/26/2006                | 6/30/2044<br>9/30/2028                 | City of Moreno Valley<br>Robertson's Ready Mix. | Participation Agreement Owner Participation Agreement              |                 | 1,712,700                               | N N                   | \$ 1,400,000<br>\$ 311,400                   |  |                        |                                 | 700,000<br>155,700   |  | \$ 700,000<br>\$ 155,700                     |                               |  | <del> </del>                                     | 700,000<br>155,700  |             | \$ 700,00<br>\$ 155,70   |
|   | Payroll Costs/Operating Costs                                 | Admin Costs                               | 1/1/2015                             | 6/30/2018                              | Inc.<br>City of Moreno                          | Successor Agency's Payroll &                                       |                 | 250,000                                 | 1                     | \$ 250,000                                   | -  |                        |                                 |                      | 125,000  | \$ 125,000                                   |                               | <del> </del>   | +  |   | 125,000     | \$ 125,00  |
|   | , ayrea contaroperating costs                                 |   |                                      |  | Valley/Employees                                | Operating Costs  |                 |   |                       |  |  | AND THE RESERVE OF THE | THE RESERVE THE PERSON NAMED IN | DESCRIPTION NAMED    | EASTERN STATE                                    |  | British Barris                | STREET,      | o reason and a series                            | CONTRACTOR OF THE PARTY OF THE |             |  |
|   |   |   |                                      |  |   |  |                 |   |                       |  |  |                        |                                 |                      |  |  |                               |  |  |   | يخينينيان   |  |
| 85<br>89                                      |   | -   |                                      |  |   |  |                 |   | N<br>N                | 2 .  |  |                        |                                 |                      |  | •  |                               | L  |  |   |             | \$   |
| 90<br>91                                      |   | 1   |                                      |  |   |  |                 |   | N<br>N                | ş .  |  |                        |                                 |                      |  | \$ ·   |                               |  | + = = =  |   |             | \$   |
| 92  |   | <u> </u>                                  | <u> </u>                             |  |   |  |                 |   | 1 N                   | š :  |  |                        |                                 |                      |  | <u> </u>                                     |                               |  |  |   |             | ascarda a referencia   |
| 93  |   |   |                                      |  |   |  | _               |   | N<br>N                | \$ -   |  |                        |                                 |                      | -  | \$   |                               |  | <del>                                     </del> |   |             | \$   |
| 95  |   |   |                                      |  | -   |  |                 |   | N                     | s -  |  |                        |                                 |                      |  | •  |                               |  |  |   |             |  |
| 96  |   |   |                                      |  |   |  |                 |   | N<br>N                | \$   |  |                        |                                 |                      |  | \$   |                               |  |  |   |             | S - April 97: 31.4   |
| 96<br>99                                      |   |   |                                      |  |   |  |                 |   | N<br>N                | s -  |  |                        | <b></b>                         |                      |  | \$ ·   |                               | <u> </u>   | +  | -   |             | \$   |
| 100   |   |   |                                      | L                                      |   |  |                 |   | N                     | 3 .  |  |                        |                                 |                      |  | <u> </u>                                     |                               |  |  |   |             | 300 Nig 803  |
| 101   |   |   |                                      | <del></del>                            |   |  |                 | -                                       | N<br>N                | \$ -   |  |                        |                                 |                      |  | :  |                               |  |  |   |             | \$ 5000000000000000000000000000000000000   |
| 103   |   |   |                                      |  |   |  |                 |   | N<br>N                | \$ -   |  |                        |                                 |                      |  | \$   |                               |  |  |   |             | 5 125 136 1  |
| 104   |   | <del> </del>                              |                                      |  |   |  |                 | -                                       | N.                    | \$ -   |  |                        |                                 |                      |  | š -  |                               |  |  |   |             | \$ 2000000000000000000000000000000000000   |
| 100<br>101<br>102<br>103<br>104<br>105<br>106 |   |   |                                      |  |   |  |                 |   | N<br>N                | \$ -   |  |                        | <del> </del>                    |                      |  | \$ -   |                               |  |  |   |             | Street Street  |
| 108<br>109<br>110<br>111<br>112<br>113        |   |   |                                      |  |   |  |                 |   | N<br>N                | \$ -   |  |                        |                                 |                      |  | ş -  |                               |  |  |   |             | Standard Sare  |
| 109   |   | <del>-</del> -                            | <del> </del>                         |  |   |  |                 |   | N                     | \$ -   |  |                        |                                 |                      |  | \$ -   |                               |  |  |   |             | * X - 1, m35V/   |
| 111   |   |   |                                      |  |   |  |                 |   | N<br>N                | 3 -  |  |                        | _                               |                      |  | \$   |                               |  | <del>                                     </del> |   |             | STATES OF STATES   |
| 113   |   |   |                                      |  |   |  |                 |   | N                     | \$ .   |  |                        |                                 |                      |  | <u>s</u>                                     |                               |  |  |   |             | \$10000000000000000000000000000000000000   |
| 115   |   |   |                                      |  | -15   |  |                 |   | N<br>N                | š -  |  |                        |                                 |                      |  | <u>.</u>                                     |                               |  |  |   |             | <b>18</b> 77-11-11-11  |
| 116<br>117                                    |   |   |                                      |  |   |  |                 |   | N N                   | s -  |  |                        |                                 |                      | 1  | s -  | -                             |  | +  |   |             | \$   |
|   |   |   |                                      |  |   |  |                 |   | N<br>N                | \$ -   |  |                        |                                 |                      |  | ş -  |                               |  |  |   |             | 3  |
| 119   |   |   |                                      |  |   |  |                 |   | N                     | 3 -  |  |                        |                                 |                      |  | \$ .   |                               |  |  |   |             | A CONTRACTOR OF THE  |
| 119<br>120<br>121<br>122<br>123               |   |   |                                      |  |   |  |                 |   | N<br>N<br>N           | \$ -   | <del></del>                                      |                        |                                 |                      | <del>                                     </del> | <u> </u>                                     | <u> </u>                      |  |  |   |             | gradiente de la companya de la compa |
| 123   |   |   |                                      |  |   |  |                 |   | N N                   | ş  |  |                        |                                 |                      |  | \$ -   |                               |  |  |   | -           | -\$ 12724 000<br>-\$ 20126 000   |
| 124   |   | ·   |                                      |  |   |  |                 |   |                       |  |  |                        |                                 |                      |  | š  |                               |  | <u>                                     </u>     |   |             | •  |
| 124<br>125<br>126<br>127                      |   | <u> </u>                                  |                                      |  |   |  |                 |   | N<br>N<br>N<br>N      | 5 -  |  |                        | L                               |                      |  | \$ -   |                               |  |  |   |             | \$   |
|   |   |   |                                      | _                                      |   |  |                 |   | N AI                  | \$ -   |  |                        |                                 |                      | $\vdash = \exists$                               | \$   |                               |  | +  |   |             | \$ 10 00 Ave.  |
| 129<br>130<br>131<br>132<br>133               |   | <del> </del>                              | <del> </del>                         |  |   |  |                 |   | N                     | š  |  | -                      |                                 |                      |  | <u> </u>                                     |                               |  |  |   |             | 1  |
| 131   |   | <b></b>                                   |                                      | 1                                      |   |  |                 |   | N<br>N<br>N<br>N<br>N | 3 -  |  |                        |                                 |                      |  | <u>;</u>                                     |                               |  |  |   |             | *  |
| 133   |   | <del></del>                               |                                      |  |   |  |                 |   | N<br>N                | \$ .   |  |                        |                                 |                      |  | s -  |                               |  |  |   |             | n <b>S</b> eri Lungdonese<br>• <b>S</b> erio Lungdonese  |
| 134<br>135<br>136<br>137                      |   |   |                                      |  |   |  |                 |   | N                     | 1  |  |                        |                                 |                      |  | š -  |                               |  |  |   |             | 3  |
| 136   |   | +   |                                      |  |   |  |                 |   | N N                   | 3 .  |  |                        |                                 |                      | <b> </b>   | <u>;                                    </u> |                               |  |  |   |             | \$   |
| 138   |   |   |                                      |  |   |  |                 |   | N<br>N<br>N           | \$ .   |  |                        |                                 |                      | $\vdash$   | \$   |                               |  |  |   |             | \$ 44.600.000  |
| 138<br>139<br>140                             |   |   |                                      |  |   |  |                 |   | N                     | š  |  |                        |                                 |                      |  | <u> </u>                                     |                               | · ·  |  |   |             | \$ 0.6 0.4 - 9,40.4  |
| 141   |   |   | <del></del>                          |  |   |  | ·               |   | N N                   | 3 -  |  |                        |                                 | <u> </u>             |  | \$ :   |                               | <u> </u>   |  |   |             | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1  |
| 142<br>143<br>144                             |   |   |                                      |  |   |  |                 |   | N<br>N                | \$ -   |  |                        |                                 |                      |  | \$ -   |                               |  |  |   |             | \$ 200 100 400 1   |
| 145   |   |   |                                      |  |   | <u> </u>   |                 | L                                       | N.                    | \$ .   |  |                        |                                 |                      |  | <u> </u>                                     |                               |  |  |   |             | 3 3 F 3 A F 5 C 5 C 5 C 5 C 5 C 5 C 5 C 5 C 5 C 5  |
| 145<br>146<br>147                             |   |   |                                      |  |   | -  |                 |   | N<br>N                | S -  |  | -                      |                                 |                      |  | \$   |                               | <u> </u>   |  |   |             | \$   |
|   |   |   |                                      |  |   |  |                 |   | N<br>N                | 3  |  | <u> </u>               |                                 |                      |  | \$   |                               | L  |  |   |             | \$   |
| 149<br>150<br>151<br>152                      |   |   | <u> </u>                             |  |   |  |                 |   | l N                   | /s -   |  |                        |                                 |                      |  | <u> </u>                                     |                               |  | <b></b>  |   |             | 1  |
| 151   |   |   |                                      | -                                      |   |  |                 |   | N                     |  | <del></del>                                      |                        |                                 |                      | $\vdash$   | \$ -   | -                             |  |  |   |             | Substraction   |
|   |   |   |                                      |  |   |  |                 |   | N<br>N                | \$ -   |  |                        |                                 |                      |  | <u>.</u>                                     |                               |  | <b>_</b>   |   |             | •  |
| 154<br>155                                    |   |   |                                      | -                                      |   |  |                 |   | N                     | \$ -   |  |                        |                                 |                      |  | ;  |                               |  |  |   |             |  |
| 156   |   |   |                                      |  |   |  |                 |   | N                     | \$ -   |  |                        |                                 |                      |  | \$   |                               |  |  |   |             | \$   |
| 1 157   |   |   |                                      |  |   |  |                 |   |                       |  |  |                        |                                 |                      |  |  |                               |  |  |   |             |  |

## Moreno Valley Recognized Obligation Payment Schedule (ROPS 17-18) - Report of Cash Balances (Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available

or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see Cash Balance Tips Sheet.

| or v | vhen payment from property tax revenues is required by an enforcea<br>I                            | Die Obligation. 1 | l tips off flow t | T Complete the N                 | eport of Casil bal      | ances rorm, se | e cash balance | rips sneet.  |
|------|--|-------------------|-------------------|----------------------------------|-------------------------|----------------|----------------|--|
| A·   | В  | С                 | D                 | E                                | F                       | G              | Н              |  |
|      |  | Fund Sources      |                   |                                  |                         |                |                |  |
|      |  | Bond P            | roceeds           | Reserve                          | Balance                 | Other          | RPTTF          |  |
|      |  |                   |                   | Prior ROPS                       | Prior ROPS              |                |                |  |
|      |  | Bonds issued      | Bonds issued      | period balances<br>and DDR RPTTF | RPTTF<br>distributed as | Rent,          | Non-Admin      |  |
|      |  | on or before      | on or after       | balances                         | reserve for future      | grants,        | and            |  |
|      | Cash Balance Information by ROPS Period  | 12/31/10          | 01/01/11          | retained                         | period(s)               | interest, etc. | Admin          | Comments   |
| ROF  | PS 15-16B Actuals (01/01/16 - 06/30/16)  |                   |                   |                                  |                         |                |                |  |
|      | Beginning Available Cash Balance (Actual 01/01/16)   |                   |                   |                                  |                         |                |                |  |
|      |  |                   |                   |                                  |                         |                |                |  |
|      |  |                   |                   |                                  |                         |                |                |  |
|      |  | -                 | -                 |                                  |                         | 14,755         | (57,924)       | ROPS 16/17 est. for ROPS 15/16B                        |
| 2    | Revenue/Income (Actual 06/30/16) RPTTF amounts should tie to the ROPS 15-16B distribution from the |                   |                   |                                  |                         |                |                | ROPS 15/16B DOF Approved.                              |
|      | County Auditor-Controller during June 2016   |                   |                   |                                  |                         |                |                | Plus GF transfer-in (SCO order to return assets to SA) |
|      | -  |                   |                   |                                  |                         | 285,943        |                | and interest earninings                                |
| 3    | Expenditures for ROPS 15-16B Enforceable Obligations (Actual                                       |                   |                   |                                  |                         |                |                |  |
|      | 06/30/16)  |                   |                   |                                  |                         |                |                |  |
|      |  |                   |                   |                                  |                         |                |                |  |
|      |  |                   |                   |                                  |                         |                | 3,144,117      | ROPS 15/16B DOF Approved.                              |
|      | Retention of Available Cash Balance (Actual 06/30/16)  |                   |                   |                                  |                         |                |                |  |
|      | RPTTF amount retained should only include the amounts distributed as reserve for future period(s)  |                   |                   |                                  |                         |                |                |  |
|      | Toscivo in lataro poriod(s)  |                   |                   |                                  |                         | 311.870        |                | Credit used to reduce ROPS 16/17 - 2007 Tax            |
| 5    | ROPS 15-16B RPTTF Balances Remaining   |                   |                   |                                  |                         | 311,070        |                | oredit deed to reduce NOFS 10/17 - 2007 18X            |
| J    | TOTO 10-105 IN 111 Bulances Helinaning   |                   |                   |                                  |                         |                |                |  |
|      |  |                   |                   | No entry require                 | d                       |                |                |  |
|      |  |                   |                   |                                  |                         |                |                |  |
|      | Ending Actual Available Cash Balance   |                   |                   |                                  |                         |                | -              |  |
|      | C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)  |                   |                   |                                  |                         |                |                |  |
|      |  | *                 |                   |                                  |                         |                |                |  |
|      |  | \$ -              | \$ -              | - \$                             | \$ -                    | \$ (11,172)    | \$ (300,033)   |  |

Moreno Valley Recognized Obligation Payment Schedule (ROPS 17-18) - Notes July 1, 2017 through June 30, 2018

Item #

Notes/Comments