

City of Moreno Valley

ANNUAL APPLICATION FOR UTILITY USER'S TAX EXEMPTION

PLEASE PRINT CLEARLY (POR FAVOR DE IMPRIMIR CON CLARIDAD)

Name: Last	First	M.I.	
Service Address:			Zip Code:
Number of Adults in Household	Number of children in household and ages		Mobile Park Name (if applicable)

PRINT YOUR ACCOUNT NUMBERS IN THE SPACES BELOW

Electric Service Provider – Name _____ Acct # _____

The Gas Company _____ Acct # _____

Primary Telephone Company – Name _____ Phone # _____

Cell Phone Company – Name _____ Phone # _____

Time Warner or Cross Country Wireless _____ Acct # _____

EMWD or Box Springs Mutual Water Company _____ Acct # _____

PROOF OF ANNUAL GROSS INCOME MUST BE PROVIDED – SEE BACK OF FORM

CERTIFICATION

I Certify (or declare) under penalty of perjury, that:

1. I am a user of the utilities shown hereon at premises occupied by myself.
2. The combined gross income of all members of the household in which I reside is less than that specified as 65% of median income for the County of Riverside as defined annually by HUD.
3. I will notify the City Treasurer within 10 days of any changes, which could affect my eligibility for this exemption.
4. I, the undersigned, hereby claim exemption from the utility users tax imposed by Chapter 3.26 of the Moreno Valley Municipal Code.

Note: The exemption will not take effect until this application has been verified and approved by the City of Moreno Valley and processed by the above Utilities. **Ordinance #503 amending Title 3 of the City of Moreno Valley Municipal Code, Chapter 3.26, makes it unlawful for any person to knowingly receive the exemption provided when such person does not meet the requirements.**

Misrepresentation is deemed a misdemeanor and subject to a fine of \$500 and/or imprisonment.

The exemption is not retroactive and any taxes paid prior to the effective date will not be refunded. Exemption is valid only for account numbers shown above. If you move, a new application must be submitted. Renewal forms with proof of gross income must be submitted annually during the month of February.

DATE: _____ SIGNATURE _____

DO NOT WRITE BELOW THIS LINE

Date Received _____

Date Sent to Service Suppliers _____

Exemption Authorized By _____

City of Moreno Valley

FINANCE DEPARTMENT

Proof of Income

Proof of “gross household income” must be submitted with your application.

For UUT Exemption, the definition of “gross (before taxes) household income” is all money and non-cash benefits, available for living expenses, from all sources, both taxable and nontaxable, before deductions, for all people who live in the residence. This includes, but is not limited to, the following:

- Wages or salaries (at least two current check stubs or four check stubs if paid weekly)
- Bonuses, tips
- Gross amounts of pensions and/or annuities
- Interest or dividends from savings accounts, stocks/bonds, or retirement accounts
- Retirement benefits
- Social security, SSI, SSD
- Unemployment benefits
- Prior year’s income tax refunds
- Disability payments
- Life insurance benefits
- Capital gains
- Inheritances
- Scholarships, grants, or other aid used for living expenses
- Child support
- AFDC
- Food stamps
- Foster care payments
- Workers’ compensation
- Insurance settlements
- Legal settlements
- Cash
- Spousal support
- Other support

When submitting your application for an exemption from the Utility User’s Tax, remember to enclose gross household income, sign and date your application.

Return the application form to:

City of Moreno Valley
Finance – Utility Tax Exemption
P. O. Box 88005
Moreno Valley, CA 92552-0805

If you have any questions or need assistance filling out this application, please call (951) 413-3090.